

Krish-V Interiors

Lead Process Enhancement

Backend / Admin Panel

Lead Creation:

- Send an internal notification to all the users who were selected under the lead users.
- Add new users : Site Clearance users
 - Site Clearance 1
 - Site Clearance 2
- Initial Design completion Date

Lead Interior Status Process:

Common Updates

- Designer users has to be selected while sharing a initial designs with customer (1 user will be mandatory)
- Once the initial design is shared with the customer, selected Designer users should not be allowed to modify under lead edit form.
- Option to select the Designer users (1 & 2) and Design Manager users (1 & 2) while sharing initial design (1 user will be mandatory for both category)
- Option to select the Factory Manager users (1 & 2) and Delivery Manager users (1 & 2) while sharing the final design (user selection is optional)
- Once the final design is shared with the customer, selected Design Manager users should not be allowed to modify under lead edit form.
- Option to select the Factory Manager users (1 & 2) and Delivery Manager users (1 & 2) while updating the “production started” status (1 user will be mandatory for both category)
- Once the production is started, Factory manager users should not be allowed to modify under lead edit form.
- Option to select the Delivery Manager users (1 & 2) while updating the Item Dispatched status (1 user will be mandatory)
- Once the Installation is started, Lead details can not be modified

New Interior status : **Site Clearance** (After Initial Design status)

- Pre-defined the check list option to check/uncheck.
- Option to upload images / videos of customer house
- Write any instructions (Optional - For office use only)
- Option to select the Site Clearance users (1 & 2) while sharing the initial design

New Module: Production process -

Share production updates

Conditions:

- Accessible only for the Factory Manager users
- Should be enable once the production is started
- On completion, allow the user to change the interior status to Item Dispatched.

Steps:

- **Step 1: MR Preparation**
 - Write your comments
 - Attach files
 - Select Helpers from selected helpers,
 - Shared by user
- **Step 2: Material Received**
 - Write your comments
 - Attach files
 - Select Helpers from selected helpers,
 - Shared by user
- **Step 3: Pressing**
 - Write your comments
 - Attach files
 - Select Helpers from selected helpers,
 - Shared by user
- **Step 4: Cutting**
 - Write your comments
 - Attach files
 - Select Helpers from selected helpers,
 - Shared by user
- **Step 5: Boring**
 - Write your comments
 - Attach files
 - Select Helpers from selected helpers,
 - Shared by user
- **Step 6: QC Verification**
 - Write your comments
 - Attach files
 - Shared by user

Status: Item Dispatched

- Option to select dispatch mode
 - Partial Dispatch or Complete Dispatch
 - Upload Displaced Item list - Attachment (optional - Office use only)
- When It is a partial dispatch
 - Allow user to release more dispatches (Office use only)
 - Dispatch mode: Partial Dispatch or Complete Dispatch
 - Dispatch Exit Code
 - Vehicle No.
 - Driver Name
 - Driver Contact No.
 - Upload Displaced Item list - Attachment (optional)
- Till the dispatch process is completed then allow to update the status “Material Delivered”

Status: Installation Process

- Allow user to share an update (Office use only)
 - Write your comments
 - Attach photos and videos
- Complete the process
 - QC Verified
 - Add your comments
 - Upload Customer Invoice

Notification/Email to the users as per the defined completion date time

1. Once Interior lead is created - Notify “Designer” users (1 & 2), in case the initial design was not shared

2. Once the order is placed - Notify “Design Manager” users (1 & 2), in case the final design was not shared within 7 days

Mobile App

Module: Order information (Interior)

- Option to download the invoice If available
- New Status : Site Clearance
 - Share an update with comments, photos & videos

App versioning

Submit to app stores and get approval

Estimate Duration	Pricing
10 – 15 days	Rs. 40,000 Rs. 52,000 + 18% GST

Thanks & Regards
Sun Programs Team